Course title: Strate	gic Planning		
Course code:	No. of credits: 2	L-T-P distribution: 28-0-0	Learning hours: 28
BSI 183			
Pre-requisite cours	se code and title (if any)	:	
<b>Department:</b> Department	rtment of Business Susta	inability	
Course coordinator	r (s): Dr. Sapna Narula		Course instructor (s): Dr. Sapna Narula
Contact details: say	ona.narula@teriuniversit	y.ac.in	
Course type		Core	Course offered in: Semester 1
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### **Course description**

**Strategic Planning** is defined as a set of managerial decisions and actions that determines the long-term performance of a corporation. It includes strategy formulation, implementation and evaluation and control. The study of strategic management therefore emphasizes the monitoring and evaluation of environmental opportunities and constraints in light of corporation's strengths and weaknesses.

Strategic planning is an extremely important step for both short-term and long-term infrastructure projects. So for the successful execution of infrastructure projects, managers must have an understanding of all the tools and techniques of strategic planning and implementation. The potential managers of infrastructure industry must gain hands on exposure of these skills through case applications and practice exercises.

# Course objectives

This course is a basic strategic management course covering all aspects of strategy i.e. environmental analysis, internal analysis, strategic advantage analysis, strategy formulation, implementation and control. The course has been designed for MBA (Infrastructure) students keeping in view the increasing need for skill development in planning, management and execution of infrastructure projects. Accordingly, the course has been designed with special focus on infrastructure industry

#### **Course content**

Course content				
Module	Topic	L	T	P
1	Strategic Management Process			
	Introduction to strategic planning process: its evolution, The strategic Management Model, Applications of Strategic Management, Types of Strategies	2	0	0
	Importance of Strategic Planning for Infrastructure firms/projects			
2	Strategy Formulation (A): Environmental Analysis			
	Defining Mission, Vision, Objectives and Policies, Roles and responsibilities of CEOs in defining vision	2	0	0
	Case 1 : Vision Mumbai			

The Business Environment: External	4	0	0
The External factor Evaluation (EFE )Matrix and Competitive Profile Matrix			
Stakeholder analysis and Engagement			
Case 2 : Cochin International Airport: Gateway to God's own country			
Case 3: New Delhi Water & power ,2009			
The Business Environment: Internal Analysis	4	0	0
The Internal factor Evaluation Matrix			
The Resource Based View of Organization and The Theory of Core Competencies			
Case 4: The Hyderabad Metropolitan Water Supply & Sewage Board, 2006			
Strategy Formulation (B): Strategic Options			
Financial vs Strategic Objectives ,Levels of Strategies, Types of Strategies: Integration Strategies, Intensive Strategies, Diversification strategies, Defensive Strategies,	6	0	0
Porter's Generic strategies			
Mergers & Acquisitions			
Strategic Alliances			
Turnaround strategy			
Sustainability strategies , Networks, Models for Infrastructure alliances, partnerships and collaborations, Public Private Partnerships			
Case 5: Indus Towers: Collaborating with Competitors on infrastructure, Gulati et al, 2010			
	PESTEL Framework Porter's Industry Analysis The External factor Evaluation (EFE )Matrix and Competitive Profile Matrix Stakeholder analysis and Engagement Case 2 : Cochin International Airport: Gateway to God's own country Case 3: New Delhi Water & power ,2009  The Business Environment: Internal Analysis Key Internal Forces Building Value in Infrastructure Projects : Evolution and Analysis; ecological and social efficiency and effectiveness The Internal factor Evaluation Matrix The Resource Based View of Organization and The Theory of Core Competencies Case 4: The Hyderabad Metropolitan Water Supply & Sewage Board, 2006  Strategy Formulation (B): Strategic Options  Financial vs Strategic Objectives ,Levels of Strategies, Types of Strategies: Integration Strategies, Intensive Strategies, Diversification strategies, Defensive Strategies, Porter's Generic strategies Mergers & Acquisitions Strategic Alliances Turnaround strategy Sustainability strategies , Networks, Models for Infrastructure alliances, partnerships and collaborations, Public Private Partnerships	PESTEL Framework Porter's Industry Analysis The External factor Evaluation (EFE )Matrix and Competitive Profile Matrix Stakeholder analysis and Engagement Case 2 : Cochin International Airport: Gateway to God's own country Case 3: New Delhi Water & power ,2009  The Business Environment: Internal Analysis Key Internal Forces Building Value in Infrastructure Projects : Evolution and Analysis; ecological and social efficiency and effectiveness The Internal factor Evaluation Matrix The Resource Based View of Organization and The Theory of Core Competencies Case 4: The Hyderabad Metropolitan Water Supply & Sewage Board, 2006  Strategy Formulation (B): Strategic Options  Financial vs Strategic Objectives ,Levels of Strategies, Types of Strategies: Integration Strategies, Intensive Strategies, Diversification strategies, Defensive Strategies, Porter's Generic strategies Mergers & Acquisitions Strategic Alliances Turnaround strategy Sustainability strategies , Networks, Models for Infrastructure alliances, partnerships and collaborations, Public Private Partnerships	PESTEL Framework Porter's Industry Analysis The External factor Evaluation (EFE )Matrix and Competitive Profile Matrix  Stakeholder analysis and Engagement Case 2 : Cochin International Airport: Gateway to God's own country  Case 3: New Delhi Water & power ,2009  The Business Environment: Internal Analysis Key Internal Forces Building Value in Infrastructure Projects : Evolution and Analysis; ecological and social efficiency and effectiveness The Internal factor Evaluation Matrix The Resource Based View of Organization and The Theory of Core Competencies  Case 4: The Hyderabad Metropolitan Water Supply & Sewage Board, 2006  Strategy Formulation (B): Strategic Options  Financial vs Strategic Objectives ,Levels of Strategies, Types of Strategies: Integration Strategies, Intensive Strategies, Diversification strategies, Defensive Strategies, Porter's Generic strategies  Mergers & Acquisitions  Strategic Alliances  Turnaround strategy  Sustainability strategies , Networks, Models for Infrastructure alliances, partnerships and collaborations, Public Private Partnerships

6	Strategic Analysis & Choice			
	The Nature and Process of Strategic analysis and choice: A comprehensive Strategy-Formulation framework	4	0	0
	Tools and Matrices			
	Cultural Aspects of strategic Choice, The Role of Board of Directors, Strategy and Social responsibility, Role of values in Strategic Choice			
7	Strategy Implementation			
	Issues in Strategy Implementation: Policies, Resource allocation, managing conflict, 7S Framework	2	0	0
	Matching structure with strategy: restructuring and Reengineering, creating a strategy –supportive culture, Functional and technological issues in strategy implementation			
	Preparing organization for managing infrastructure projects: Culture, Structure, resources and Technologies			
8	Strategy Review, Evaluation and Control			<u> </u>
	The Strategic Evaluation, Process and Framework	4	0	0
	Balanced Scorecard			
	Strategic Audit			
	Exercise: Project Presentations			
	Case 6: Tata Motors in Singur: Publ;ic Purpose and Private Property ,2009			
	Case 7: Taiwan's High speed rail: A Public partnership hits a speed bump, 2009			
	Total	28	0	0
	1 otal	20		
	ation criteria	20		
Cas	ation criteria use Presentations (3) (Evaluation through presentation)  15%			
Cas Pro	ation criteria	20		

#### **Learning outcomes**

- To familiarise the students with factors affecting the infrastructure firm and industry in long run and also with the tools and techniques of external as well as internal environmental analysis
- To develop their analytical as well as decision-making skills to formulate and evaluate strategy with reference to infrastructure projects under a given set of environmental factors
- To develop a practical understanding of strategy formulation and implementation process

To develop an understanding of role of stakeholders' analysis and engagement in infrastructure planning and management

### Pedagogical approach

The course will have a mix of theory and applied coursework with more practical approach. The teaching shall be done mainly through lectures/ case discussions/case presentations/exercises etc. The entire course has been divided into seven modules. There will be 28 sessions (One hour each) as per the course outline. The students are also expected to work out cases based on infrastructure industry as well as assignments given at the end of each module which will help them develop their analytical as well as conceptual skills. The students would also be asked to do a field project on infrastructure projects.

Both case study presentations as well as exercises are group assignments. Students are expected to work in the group of 4-5 for working out case solutions. The alternative solutions from all the groups will then be discussed in class.

A list of reading materials shall be provided to each student. Students are also expected to come prepared before every class. The topics are largely based on the book on Strategic Management by Fred R. David.

#### **Materials**

# **Suggested Reading:**

The course-contents (REFERRALS) refer to the book Strategic Management: concepts and cases (10th Edition) by Fred R. David and students are expected to read these chapters before coming to the class . There will be some handouts on class lectures covering only the main points and hence it is imperative to be attentive in the class.

The following readings shall be provided by the course instructor:

Chapter 1 Readings: Closing the capability Gap: strategic Planning for Infrastructure Sector Dominguez et al, California Management Review, 2009

Chapter 3 Reading: A Note on Porter's Industry Analysis

Chapter 4 Readings: Exploring the Concept of Fit in Strategic Management by Venkatraman and Camillus (Academy of Management Review, 1984)

The Core Competence of Corporation by C.K. Prahalad & Gary Hamel, (Harvard Business Review, May-June, 1990)

Chapter 5 Reading: Towards a comprehensive Understanding of Public Private partnership for Infrastructure Development Kwak et al, California Management Review, 2009

Chapter 6 Reading: A Strategy Evaluation Model for Management by Simon Hastings

Chapter 7 & 8 Reading: A Proposed Framework for Strategy Implementation in Indian Context by Azhar Kazmi (Management Decision, 2008)

Chapter 9 Reading: Strategy Focused organisations: How balanced Scorecard thrive in New Business Environment Kaplan & Norton, HBSP, 2001

### **Additional Readings:**

- Thomson & A.J. Strickland: Strategic Management: Concepts and Cases, Tata McGraw-Hill, New Delhi (2003)
- T.L. Wheelen, J. Hunger, K.Rangarajan: Concepts in Strategic Management & Business Policy, Pearson Education, Delhi- (2005)
- Gerry Johnson & K. Scholes: Exploring Corporate Strategy: Text and Cases, PHI, New Delhi (2002)
- V. Gupta, K. Gollakota, R. Srinivasan: Business Policy and Strategic Management-Concepts and Applications; Prentice-Hall of India, New Delhi (2005)
- Michael.E.Porter, Competitive Advantage, Free Press
- The Elegant Solution: Toyota's Formula for Mastering Innovation by Matthew E. May

# Additional information (if any)

# **Student responsibilities**

Attendance, feedback, discipline, guest faculty etc.

#### **Course reviewers:**

- 1. Dr. Sonu Goyal, Professor, IMI
- 2. Mr. P. Das Gupta, IMI